

Creating a Dashboard using Juris Suite Business Intelligence

Planning

Define Dashboard Purpose

Define the Dashboard Type

Define Dashboard Presentation

Define Recipients

Define Delivery

Develop

Use Template?

No → Create From Blank

Yes

Copy Dashboard Template

Rename Copy

Re-Name/Edit/
Remove/Add
Page(s)

Remove/Edit/Add
Visualizer(s)

Set Properties of
Visualizer(s)

Test/Preview

Create From Blank

Enter Name

Create Page(s)

Name Pages

Select
Visualizer(s)

Set properties of
Visualizer(s)

Test/Preview

Publish

Assign Teams

Publish Dashboard(s)

Alerts (Optional)

Use Template?

NO → New from Blank

Yes

Change Name

Edit/Add/Remove
Operation
Properties

Test Alert

Set Schedule

Set as Active

Save Alert

New from Blank

Enter Name &
Description

Select Operations

Add Properties to
Operations

